

DISBURSEMENT OF FUNDS BY GUARDIAN
(incapacitated)

GUARDIANSHIP OF _____
CASE NO. : _____
DATE: _____
ATTORNEY: _____

LEGAL STANDARD: F.S. 744.444 (8) permits the guardian to pay reasonable living expenses for the ward, taking into consideration the accustomed standard of living, age, etc, F.S. 744.397 (1) permits court to authorize the guardian to apply the ward's income to his care, support, etc. Other authority pursuant to Court order, see F. S. 744.441. Sec. 744.447 and 5.630 controls the procedure to obtain authority from Court.

LEGAL REQUIREMENTS: The statutes generally permit a disbursement only if allowed by court.

Guardian's relationship to ward: _____

Verified by Guardian [5.610(e), 5.630(a)]: _____

Dollar amount requested [See 5.630(a)(3)]: _____

Purpose of disbursement [5.630(a)(1)]: _____

Previous disbursements: _____

Value of Estate: _____
Cash: _____

Status of recent accounting: _____

____ Notice to Next-of-kin & Other interested persons? [744.447(2), 5.630(b)]

Names/ relationships: _____

____ Notice to Ward, unless < age 14 or totally incapacitated [744.447(2), 5.630(b)]

Need for disbursement [744.447(1), 5.630(a)(1),]: _____

Statutory Authorization (see cites at top of page): _____

____ Proposed order describes the disbursement [5.630(c)]

DISCUSSION: _____

RECOMMENDATION: _____