

PETITION FOR DESIGNATION OF DEPOSITORY OF ASSETS (F.S. '69.031)

Guardianship of: _____

Case No: _____

Attorney: _____

Date: _____

Checklist

	Amount and/or Description of the Ward=s assets.
	Name of willing depository.
	Address of willing depository.
	Depository is a bank, trust company, or savings and loan association [69.031(1)] OR
	If not, another type of Financial Institution [744.351]:
	It is a Dealer [517.021(6)] AND
	It is a member of the Security Investment Protection Corporation AND
	It is doing business in the state
	Depository is located within jurisdiction of the court (located in the county).
	Acceptance by depository is filed [69.031(4)]
	Order describes the assets of the Ward.
	Order contains name and address of depository.
	Order requires depository to hold assets and only permit withdrawal upon court order [69.031(1)]
	Order does not authorize Areasonable@ fees to depository (for investment powers only) [See 69.031(4)]
	Order requires any person or corporation to deliver assets to the depository [69.031(3)]
	Order requires institution to accept within 15 days of order. [69.031(4)]
	Order requires depository to file a receipt of the assets with the court. [69.031(1)]
	Depository is included on certificate of service on Order Designating Depository
	Depository Receipt is filed [69.031(1)]

Comments: _____

Recommendation:
