

PETITION TO APPOINT TRUSTEE - SUCCESSOR

IN RE: ESTATE OF:

CASE NUMBER:

DATE:

Authority: 737.201(1)(a); 57

CHECKLIST

___ Copy of trust instrument

___ Copy of death certificate or resignation, if applicable

___ Proof of publication (if filed in estate

___ Statement regarding creditors

___ All debts and claims paid or settled

___ Consent by or notice to all benes (YES/NO)

___ Consent/ Notice from/to creditors?, required?

Additional comments:

BENEFICIARIES

CREDITORS

RECOMMENDATION: