

**Petition to Open Safe Deposit Box**

Estate of: \_\_\_\_\_

Case No.: \_\_\_\_\_

Attorney: \_\_\_\_\_

Date: \_\_\_\_\_

\_\_\_\_\_ Certified copy of death certificate [655.935]

\_\_\_\_\_ Petitioner is one of the following [655.935]:

- \_\_\_\_\_ \$ Surviving spouse
- \_\_\_\_\_ \$ Parent
- \_\_\_\_\_ \$ Adult descendant
- \_\_\_\_\_ \$ PR named in will
- \_\_\_\_\_ \$ Other: \_\_\_\_\_

\_\_\_\_\_ Does the petition include the following [See bar form]?

- \_\_\_\_\_ Petitioner’s name, address, and interest in estate
- \_\_\_\_\_ Decedent’s name and address
- \_\_\_\_\_ Decedent’s age, social security number, and date of death
- \_\_\_\_\_ Decedent’s county of domicile
- \_\_\_\_\_ Safe deposit box number
- \_\_\_\_\_ Name of the lessor of the safe deposit box

\_\_\_\_\_ The petitioner believes that the following may be found in the box [655.935]:

- \_\_\_\_\_ \$ A will, codicil, or writing described in Fla.Stat. § 732.515
- \_\_\_\_\_ \$ Deed to a burial plot
- \_\_\_\_\_ \$ Burial instructions
- \_\_\_\_\_ \$ Life insurance policy

\_\_\_\_\_ The petitioner requests to examine the box and have the lessor deliver [655.935]:

- \_\_\_\_\_ \$ The will, codicil, or § 732.515 writing to the Probate court in the lessor’s jurisdiction
- \_\_\_\_\_ \$ The deed to the burial plot and/or burial instructions to the petitioner
- \_\_\_\_\_ \$ The life insurance policy to the policy’s beneficiary

\_\_\_\_\_ Petition is verified [See bar form]

\_\_\_\_\_ The order includes the following [See bar form]:

- \_\_\_\_\_ Lessor’s name
- \_\_\_\_\_ Directs the lessor to deliver:
  - \_\_\_\_\_ \$ The will, codicil, or § 732.515 writing to the Probate court in the lessor’s jurisdiction
  - \_\_\_\_\_ \$ The deed to the burial plot and/or burial instructions to the petitioner
  - \_\_\_\_\_ \$ The life insurance policy to the policy’s beneficiary
- \_\_\_\_\_ Contains the language: “No other contents shall be removed pursuant to this order.”

See 733.6065; 5.342

*(Updated: July 2007)*