

Petition for Discharge

ESTATE OF:	
CASE NO.:	
DATE:	
ATTORNEY:	

Checklist

	Inventory [733.604, 5.340]
	Proof of publication of notice to creditors* [733.2121, 5.241]
	Tax Closing Letters or Non-Tax Affidavit [198.26, 198.32]
	Statement Regarding Creditors* [5.241(d)]
	Notice to creditors sent to AHCA*** [733.2121(3)(d), 5.241(a)]
	Notice to creditors or inventory sent to Dept of Revenue* [733.2121(3)(e)]
	All debts and claims paid or settled or notice sent to creditors or no claims filed or barred [733.705, see 733.901(2), 5.400(b)(2)]
	Petition signed by personal representative [5.330(g)]
	Atg & Notice of Pet/Dis Waived [W] or Not Waived [NW] [731.302, 5.346, 5.400(a), (f), 5.180]
(If No, then need final accounting):	
	Income (receipts), Disbursements listed [5.346]
	Served on beneficiaries and unsatisfied creditors [5.400(c)]
	30 days passed without objection [5.400(b)(6), 5.401(a)]
	Atty fees listed or waived, incl. manner of determining fee [5.400(b)(4); 5.180(b)]
	Plan of distribution listed or waived, incl actual & proposed dist. (L/W) [731.302, 5.400 (b)(5)]
	Proof of asset distribution (receipt or copy of cashed check, etc.) [5.400(e)]

Beneficiaries	Creditors (list – if none so state)
Comments:	
Recommendation:	

* Not required if claims are barred, i.e., decedent deceased for more than 2 years

** Not required if decedent was under 55 years of age at time of death